

F.I.R.S.T. Health

19000 Hawthorne Blvd. Suite 302

Torrance, C.A 90503

Notice to Health Care Partners Senior Plan Enrollees

F.I.R.S.T. Health is a contracted provider of chiropractic services for Health Care Partners and provides Chiropractic services for those who are enrolled in the senior program. Because this is a Medicare-based plan, the rules for chiropractic care that apply to Medicare patients also apply to the Health Care Partners' Senior Plan Enrollees. However, there are additional rules in place by the Health Care Partners that must also be clearly understood. At times, these rules are quite different and relatively restricted when compare with other chiropractic healthcare plans, so it is important that F.I.R.S.T. Health policy is presented to notify patients, and potential Patients, who are Health Care Partners Senior Plan enrollees:

- Coverage is limited to initial examination and chiropractic adjustments only.
- Patients must gain a referral from their Health Care Partners primary treating physician before consulting F.I.R.S.T. Health for an appointment.
- Authorization for the requested Chiropractic visit at F.I.R.S.T. Health must be pre-authorized by Health Care Partners.
- Patients must undergo an initial examination prior to any chiropractic adjustments being authorized. <u>UNLESS SPECIFICALLY STATED, HEALTH CARE PARTNERS WILL NOT PROVIDE COVERAGE FOR A CHIROPRACTIC</u> <u>ADJUSTMENT ON THE INITIAL VISIT.</u>
- Following the initial examination, the Doctor will then provide a medical report to Health Care Partners Utilization Review with his recommendations. Health Care Partners will then review this information and provide a determination regarding how many chiropractic adjustments are authorized for a given period of time.(usually over a 60-day period).
- F.I.R.S.T. Health provides additional services for patients in addition to those contracted with Health Care Partners. These include X-Ray services, physiotherapeutic (i.e. ultrasound, hot/cold packs, electrical muscle stimulation, etc) modalities, other manual therapeutic techniques (i.e. mobilization, myofascial release, post isometric relaxation, post-facilitation stretch, etc.), and rehabilitation (i.e. therapeutic exercise, gait training, postural training, etc.) services. These services are available to patients at a discounted rate to those Health Care Partners' Senior's who request them and understand that they are all payable at the time of service.
- All or most of the non-contracted services are covered by other providers within the Health Care Partners system, so the F.I.R.S.T. Health staff recommends that these issues be discussed by each patient with his or her primary Treating Physician and/or the Health Care Partners Senior Plan consultants prior to making any decisions regarding utilization of non-covered services at F.I.R.S.T. Health.

"I have read and understand the above F.I.R.S.T. Health Notice to Health Care Partners Senior Plan."

Printed Patient Name

Patient Signature

Date

Witness Signature



NAME		HOME PHONE					
ADDRESS		BUSINESS PHONE				_	
CITY	ZIP	CELL PHONE					
BIRTH DATE	AGE	REFERRED BY					
E-MAIL	(ī	_ MARITAL STATUS:	М	D	W	S
EMPLOYER		OCCUPATION_					_
ADDRESS		CITY	ZIP				
SPOUSE'S NAME	_	BUSINESS PHONE	·		_		
SPOUSE'S EMPLOYER		SPOUSE'S SS	ŧ			_	
PATIENT'S NEAREST RELATIVE		R	ELATIONSHIP	_	_		
HOME PHONE		BUSINESS PHONE					
OTHER DOCTOR'S SEEN FOR THIS	S CONDITION						_
DATE OF LAST PHYSICAL EXAM			_				

PAYMENT IS EXPECTED AT TIME OF VISIT

I understand and agree that health and accident insurance policies are an arrangement between an insurance carrier and myself. I understand that no shows or cancellations without a 24-hours notice are charged for the office visit. Furthermore, I understand that F.I.R.S.T. HEALTH will prepare any necessary reports and forms to assist me in making collection from the insurance company and that the amount authorized to be paid directly to F.I.R.S.T. HEALTH will be credited to my account on receipt. However, I understand that, except where legally or contractually prohibited, any charges for professional services rendered will be immediately due and payable if I suspend or terminate my care and treatment. Furthermore, I understand that a \$20.00 collection fee is charged to all delinquent (90 days past due) accounts.

I agree to allow F.I.R.S.T. HEALTH to forward health-related material to my personal E-Mail address.

PATIENT'S SIGNATURE		DATE		
PARENT/GUARDIAN/SPOUSE SIGNATURE AUTHORIZING CARE				
DRIVERS LICENSE#	SS#			
INFORMATION TAKEN BY		DATE		



NAME: _____

DATE:

Draw location of your pain on the body outlines using the symbols below to describe your complaint.

Aching MMM	Numbness +++++++			& Needles			ning XXX		Stabbing & Shar
		e R		1			A THE AND		
	structions: Please of the second struction of the second structure of the seco				hich	best	descri	ibes y	our pain.
	0	0	0	0 0	0	0	0	0	0
	1	2	3	4 5	6	7	8	9	10
	No Pain							TI-B	pearable Pain

PURPOSE OF THIS APPOINTMENT: Please mark "1" if present condition, "2" if past history of.

Headaches/Migraines Neck pain Pain between shoulders Low back pain/Sciatica Spinal check-up for child Sports injury Auto accident/Whiplash Wellness/Prevention care Digestive disorder Other	Sinuses/Allergy Asthma/Allergy Ankle/Foot pain Wrist/Hand pain Nutritional imbalance Arthritis Numbness Rheumatic fever Cancer Heart trouble
ARE YOU PREGNANT?YESYES	NO DATE OF LAST MENSTRUAL PERIOD



HEALTH HISTORY

Who is your primary care	1		Dhone #	
	physician?			
	if you are currently expe		0	
□ Arm/Hand Pain	□ Cold Sweats	Hip Pain	□ Nausea	□ Pins/Needles in Legs
Back Pain/Stiffness	Dizziness	□ Jaw Problems	Neck pain/Stiffness	□ Sleeping Difficulties
□ Blurred Vision	□ Fainting	□ Leg/Knee Pain		□ Shoulder Pain
Bowel /Bladder changes	□ Fever	□ Light Bothers Eyes	Night Pain	□ Shortness of breath
Chest Pain	□ Foot/ Ankle Pain	□ Loss of Memory	Palpitations	Stomach Problems
Cold Feet	Headaches	□ Loss of Smell/Taste	Pins/ Needles in Arms	Sudden Weight Loss
Please check to indicate	e if you have ever had any	y of the following:		
□ Allergies	Breast Lump(s)	Fractures	Migraines	Psychiatric Care
Allergy Shots	Cancer	Gout	Miscarriage	Sports Injuries
🗆 Anorexia/ Bulimia	Chemical Dependency	Heart Disease	Multiple Sclerosis	Stroke
🗆 Anemia	Diabetes	Hepatitis	Osteoporosis	Tension
Arthritis	Depression	🗆 Hernia	Pacemaker	Thyroid Problems
□ Asthma	Dysmenohrrea	□ Herniated Disc	Pinched Nerve	Tuberculosis
Auto Accident Injury	🗆 Emphysema	Herpes	🗆 Polio	□ Tumors/Growths
Balance Problems	🗆 Epilepsy	□ Hypertension	Destural Problems	
Bleeding Disorder	🗆 Fatigue	Kidney Disease	Prostate Problems	Urinary Incontinence
Bowl Disorder	□ Fibrocystic Breasts	Liver Disease	Prosthesis	Vaginal Infections
Other:				
	s you are currently taking:			
Please list any surgeries a	inu / or nospitalizations you	nave nau (type & date).		
Please list any allergies:	ts you are currently taking			
Please list any allergies: Please list any supplement	ts you are currently taking	(vitamins/herbs/minerals	5):	
Please list any allergies: Please list any supplement Is there a family history of	ts you are currently taking ((vitamins/herbs/minerak tions? (Indicate family n	s): nember including parents;	
Please list any allergies: Please list any supplement Is there a family history of	ts you are currently taking (f any of the following condit	(vitamins/herbs/minerals tions? (Indicate family m tes	s): nember including parents,	
Please list any allergies: Please list any supplement Is there a family history of Heart Disease Cancer	ts you are currently taking f any of the following condit	(vitamins/herbs/minerals tions? (Indicate family m tes Arthritis	s): nember including parents, □ Other	, grandparents & siblings)
Please list any allergies: Please list any supplement Is there a family history of Heart Disease Cancer Do you exercise: - Freque	ts you are currently taking (f any of the following condit Diabe	(vitamins/herbs/minerals tions? (Indicate family n tes Arthritis Occasionally	s): nember including parents, 	, grandparents & siblings)
Please list any allergies: Please list any supplement Is there a family history of Heart Disease Cancer Do you exercise: - Freque Do your work activities mo Do you sleep on your: - B	ts you are currently taking of f any of the following condit Diabet ntly OMOderately ostly involve: OSitting O Back OSide OStomach	(vitamins/herbs/minerak tions? (Indicate family n tes Arthritis Occasionally Standing Light Lab	s): nember including parents, 	, grandparents & siblings)
Please list any allergies: Please list any supplement Is there a family history of Heart Disease Cancer Do you exercise: - Frequent Do your work activities mo	ts you are currently taking of f any of the following condit Diabet ntly OMOderately ostly involve: OSitting O Back OSide OStomach	(vitamins/herbs/minerak tions? (Indicate family n tes Arthritis Occasionally Standing Light Lab	s): member including parents, ————————————————————————————————————	, grandparents & siblings)
Please list any allergies: Please list any supplement Is there a family history of Heart Disease Cancer Do you exercise: - Frequent Do your work activities mod Do your sleep on your: - B What is your daily/weekly	ts you are currently taking of f any of the following condit Diabet ntly OMOderately ostly involve: OSitting O Back OSide OStomach	(vitamins/herbs/minerals tions? (Indicate family m tes _ Occasionally Standing Do you use	s): nember including parents, Other Other None oor Heavy Labor a orthopedic pillow? Y	, grandparents & siblings) es 🗆 No
Please list any allergies: Please list any supplement Is there a family history of Heart Disease Cancer Do you exercise: I Freques Do your work activities mo Do you sleep on your: I B What is your daily/weekly Caffeine/Coffee	ts you are currently taking of fany of the following condition of the following condition of the following condition of the following:	(vitamins/herbs/minerals tions? (Indicate family n tes Arthritis Occasionally Standing Light Lab Do you use	s): nember including parents, Other None or Heavy Labor a orthopedic pillow? Y /week Cigarettes	, grandparents & siblings) es 🗆 No packs/day



19000 Hawthorne Blvd. Suite 302 Torrance, CA 90503

FINANCIAL POLICY

- I understand that I am required to pay for all charges on the date services are rendered. Unless, I am
 initial covered by a PPO or HMO-HPO health plan in which the physician is a participating provider and I am being seen for a service I know to be covered by my policy.
- I understand the F.I.R.S.T. HEALTH accepts MasterCard/Visa/American Express/Discover and Diners, my
 initial personal check, money orders or cash. If the bank returns a check payable, I will be charged a \$25.00 service fee, which is due and payable along with the amount of the original check.
- 3. I understand and agree that if I receive a statement in the mail, the amount stating my responsibility is *initial* due in 10 days.
- 4. If my account exceeds 90 days, I understand I am in a collection status, and a \$10.00 collection fee plus a *initial* finance charge equal to 1 ½% per month may be added to my account.

MEDICAL INSURANCE POLICY

- I understand and agree that I am ultimately responsible for my account in full, even though I have medical insurance. Should there be a problem with my insurance company not paying in a timely manner or for the correct amount, I agree to pay the doctor and settle my difference with my insurance company.
- _____2. I will pay all co-pays, deductibles or percentages due on the date of service. *initial*
- 3. I hereby authorize payment directly to Craig E. Morris, D.C. or F.I.R.S.T. HEALTH insurance benefits *initial* otherwise payable to me. I understand I am financially responsible for charges not covered by this authorization. I also authorize that a photographic copy of this authorization is as valid as the original.
- 4. I hereby authorize the disclosure of medical information to my stated insurance company for the purpose *Initial* of obtaining payment for service rendered.
- 5. I will pay for all nutritional supplements, orthopedic supplies, plus any other healthcare supplies in stock, *Initial* on the date they are dispensed.
- 6. I will pay for all custom ordered supplies in advance. I agree to pay for custom- fitted foot orthotics on the *initial* day I am cast for them.
- _____7. I understand and agree that all orthotics, appliances, supplies and supplements are not refundable or *initial* exchangeable at all once they leave this office.

Print Name:	Date:	File #:
Signature:	Staff Initials:	



CRAIG E. MORRIS, DC

THEODORE GEORGIS, MD

Chiropractic Rehabilitation

Orthopedic Surgery

19000 Hawthorne Blvd. Suite 302 Torrance CA 90503 Phone: (310) 793-9400 Fax: (310) 793-0200

AUTHORIZATION TO RELEASE MEDICAL INFORMATION

То: _____

Name of Doctor, Clinic, Hospital, etc.

Addre	ISS
I	request the following information to be
released to F.I.R.S.T. HEALTH for the purpose of	review:
X-rays History Treatment Records	MRI/CT Scan(S) Reports
A photocopy of facsimile copy of this form with y as the original.	your signature shall be considered as authentic
I understand the California Health and Safety Co be transmitted within 15 days after receiving this	
Signed:	Date:
Translator/ Witness	
*CONFIDENTIALLY NOTICE THIS FORM IS PRIVILEGED AND CONFIDENTIAL A THE PARTY TO WHOM IT IS ADRESSED. IF YOU F IMMEDIATELY RETURN IT TO THE SENDER.	



19000 Hawthorne Blvd. Suite 302 Torrance, California 90503

INFORMED CONSENT TO CHIROPRACTIC CLINICAL MANAGEMENT

I hereby request and consent to the performance of chiropractic clinical management, including but not limited to, examination, diagnostic x-rays, adjustment and other manual therapeutic methods (treatment by hand or instrument), physiotherapy (modalities such as ultrasound therapy), rehabilitation (exercises and training) and counseling, on me (or on the patient named below, for whom I am legally responsible) by the clinicians, their associates and employees, of the clinic.

Our clinicians employ standard examination methods, which include the following:

- 1: Observation: general assessment/ appraisal in various positions.
- 2: Inspection: Viewing/ looking at your body (for bruising, atrophy, swelling, posture, abnormal motion, etc.)
- 3: Auscultation: Placing a stethoscope on your skin to listen for blood pressure and body sounds.
- 4: Palpation: The clinician will touch you, feeling for tenderness, heat, swelling, nodules, muscle spasm, misalignment, laxity of tissues, integrity and abnormality.
- 5: Percussion: Tapping on bones, tendons and other tissues with a rubber reflex hammer or hands/fingers.
- 6: Orthopedic/ Neurological testing: Standard test to assess your neuromusculoskeletal (i.e. nerves/ muscles/ bones/ joints) system. Some tests may be uncomfortable or painful, especially if you are already in pain.

I understand, and am informed that, as in the practice of medicine, there are some risks to chiropractic treatment including, but not limited to, fracture, disc injuries, strokes, dislocation and sprains. I do not expect the clinician(s) to be able to anticipate and explain all risks and complications, and I wish to reply on the clinician(s) to exercise judgment during the course of the procedure, which the clinician feels at the time, based upon the facts then known, is in my interest.

I have read, or have had read to me, the above consent. I have also had an opportunity to ask questions about this consent, and by signing below, I agree to the above named procedures. I Intend this consent form to cover the entire course of treatment for the present, or any future condition(s) for which I (or my ward named below) seek treatment.

Print Patient's name

Signature of Patient

Print Guardian's name

t

Signature of Guardian

Witness to Signature

Date this _____ Day of ____

Translator

20 Original/File/Patient



Notice of Privacy Practices

THIS NOTICE DECRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU GET ACESS TO THIS INFORMATION *PLEASE REVIEW CAREFULLY

Uses and Disclosures of Protected Health Information

Your protected health information may be used and disclosed by your doctor(s), our office staff and others outside of our office that are involved in your care and treatment for the purpose of providing health care services to you, to pay your health care bills, to support the operation of the doctor's practice and any other care required by law

Treatment: Your health information may be used by staff members or disclosed to other health care professionals for the purpose of evaluating your health, diagnosing medical conditions, and providing treatment. For example, we would disclose your protected health information or, as necessary, to a home health agency that provides care to you rand/ or we may share information with hospital staff and other physician or therapist to whom you have been referred to ensure that necessary information is available to diagnose or treat you.

<u>Payment</u>: Your protected health information may be used, as needed, to obtain payment for your healthcare services. For example, obtaining approval for a diagnostic procedure may require that your relevant protected health information be disclosed to the health plan to obtain approval for the procedure.

<u>Healthcare Operation</u>: We may use or disclose as-needed, your protected health information in order to support the business activities of F.I.R.S.T. HEALTH. These activities include, but are not limited to, quality assessment activities, employee review activities, training of clinical staff, licensing, and conducting or arranging for other business activities. In addition, we may use a sign in sheet at the registration desk where you will be asked to sign your name and indicate your physician. We may also call you by name in the waiting room or back office when the doctor or staff is ready to see you. We may use or disclose protected health information, as necessary, to contact you or to remind you of your appointment.

We may use or disclose your protected health information in the following situation without your authorization. These situations include: as required by law, Public Health issues as required by law, Communicable Diseases: Health oversight: Abuse or Neglect: Food and Drug Administration requirements: Legal Proceedings: Law Enforcement: Coroners, Funeral Directions and Organ Donation: Research: Criminal Activity: Military Activity and National Security: Workers Compensation: Inmates: Required Uses and Disclosures: Under the Law (and when required by the Secretary of the Department of Health and Human Services) we must disclose to you any investigations that may involve you to determine our compliance with the requirements of section 164.500

<u>Other Permitted and Required Uses and</u> Disclosure Will Be Made Only With Your Consent, Authorization or Agreement unless require by law.

You may revoke this authorization at any time, in writing, except to the extent that your physician or the physicians practice has taken an action in reliance on the use or disclosures indicated in the authorization. If, in our judgment, the breadth or extension of revoked uses is such that we can no longer adequately provide health care, get paid for our



services rendered, or conduct our business operations, we may be unable to continue proving Medical/Chiropractic care to you. You do have the right to use another Healthcare Provider.

You have the right to request and copy your protected health information. Under federal law, however, you may not inspect or copy the following records; psychotherapy notes; information compiled in a reasonable anticipation of, a criminal or administrative action proceeding, and protected health information that is subject to law that prohibits access to protected health information.

You have the right to request a restriction of your protected health information. This means you may ask us not to use or disclose any of your protected health information for the purpose of treatment, payment, or healthcare operations. You may also request that any part of your protected health information not be disclosed to family members or friends who may be involved in your care or for notification purposed as described in this Notice of Privacy Practices. Your request must state the specific restriction requested and to whom you want the restriction to apply.

Your physician is not required to agree to a restriction that you may request. If the physician believes it is in your best interest to permit use and disclosure of your protected health information it will not be restricted. You then have the right to use another Healthcare Professional.

You have the right to request and to receive confidential communications from us by alternative means or at an alternative location. You have the right to obtain a paper copy of this notice from us, upon request even if you have agreed to accept this notice alternatively (i.e electronically)

You have the right to receive an accounting of certain disclosures we have made, if any, of your protected health information.

We reserve the right to change the terms of this notice and will inform you of any changes. You then have the right to object or withdraw as provided in this notice

Complaints: You may complain to us or to the Secretary of Health and Human Services if you believe your privacy rights have been violated by us. You may file a complaint with us notifying our privacy officer of your complaint. **We will not retaliate against you for filing a complaint.**

The notice was published and become effective on/or before April 14, 2003

We may require by law to maintain the privacy of, and provide individuals with, this notice of our legal duties and privacy practices with respect to protected health information. If you have any objections to this form, please ask to speak with our HIPPA Compliance Officer in person or by phone.

Signature below is only acknowledgement that you have received this notice of our Privacy Practice:

Print Name

Signature

Date

F.I.R.S.T HEALTH 19000 Hawthorne Blvd. Suite 302, Torrance CA, 90503 * Phone (310) 793- 9400 * Fax (310) 793-0200



PRIVACY POLICIES AND PRACTICE

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THAT INFORMATION

F.I.R.S.T. HEALTH has INFORMATION

F.I.R.S.T. HEALTH has adopted policies to comply with state and federal law and safeguard your personal information. During the course of treatment in this office non-public personal information is collected about you from various sources:

- Information received from you on health questionnaire or other forms;
- Information received from other health providers;
- Information received from insurance Carriers;

To protect the privacy of all patients in the course of conducting business, even if information is not shielded from disclosure by law, information will be maintained in the strictest confidence. Protected Health information will not be sold, transferred, copied, distributed or shared with any other person or companies without express consent. Access to your personal account information is restricted to the doctor and staff members. Physical, electronic and procedural safeguard and maintained that comply with federal standards to safeguard your nonpublic personal information. Your Protected Health Information is shared with outside billing service, health plans, authorized emergency personnel, and governmental agencies in accordance with applicable law or under court subpoena.

- Inspect and copy their records
- Amend health records
- Designate with whom Protected Health Information is shared
- Request restrictions on disclosure of Protected Health Information
- File a privacy violation complaint with practice's Privacy Officer

Any privacy violation complaint should be presented in writing to a staff member and will be given to the Privacy Officer. You will be advised of the outcome of your complaint and the steps taken to correct the issue

Print name:	Date:	
-		

Signature: _____

F.I.R.S.T. HEALTH • 19000 Hawthorne Blvd., #302 • TORRANCE, CA 90503 TELEPHONE (310) 793-9400 • FAX (310) 793-0200